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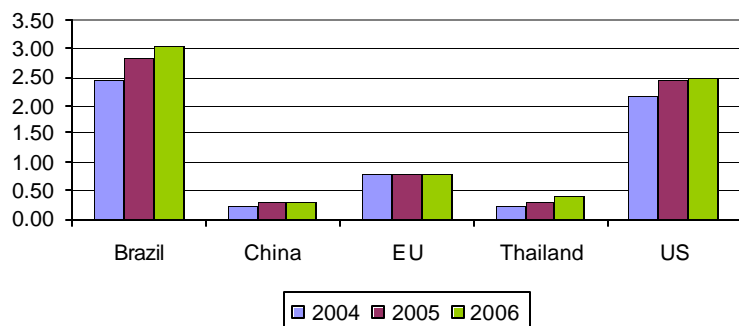
Poultry Programs

Market News Branch

Brazil Poultry Exports

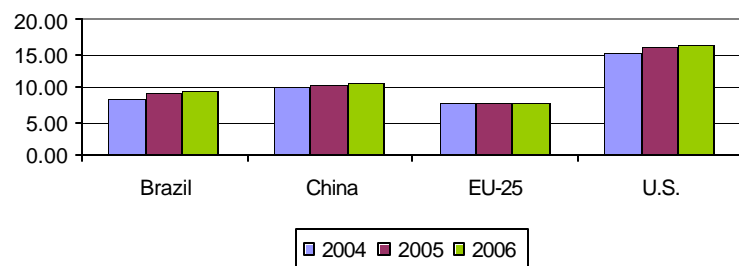
Brazil became the largest world exporter of chicken in 2004. January through December 2004 chicken exports reached 2.47 million metric tons, up 26 percent from 2003 (1.96 mmt). In 2005 exports are estimated at 2.84 mmt and in 2006 exports are forecast to reach 3.04 mmt. Brazil exports poultry to about 135 countries.

Broiler Meat Exports, in million metric tons



The Ministry of Agriculture is working to create a "Regionalization of Sanitary Controls for Poultry". The object is to create a protocol between six states from the center-south regions of Brazil. These states would restrict the transit of birds, eggs and other poultry related products and by-products for interstate commerce. The southern states of Rio Grande do Sul, Parana and Santa Catarina are major poultry producing states.

Broiler Meat Production, in million metric tons



Broiler meat production is estimated to be 8 percent higher in 2005 and by 5 percent in 2006. Turkey meat production estimates are up 17 percent for 2005 and 11 percent for 2006.

Brazil Turkey Production and Exports, in 1,000 MT

	Production	Export	% of Production Exported
2004	240	136	56.7%
2005	280	170	60.7%
2006	310	190	61.3%

On September 12, 2005 the WTO Appellate Body told the EU to reduce trade barriers on boneless chicken imports from Brazil and Thailand. The panel said the EU broke international rules when it changed the classification of salted chicken cuts from 0210 to 0207, which led to an increase in the tariffs levied on them.

The WTO had already decided in Brazil's favor in February 2005, but the EU appealed that decision in June.

Brazil and Thailand had been exporting "salted" poultry to the EU since 1997 under the HS code 0210 "meat and edible meat offal, salted, in brine, dried or smoked," until the EU reclassified those items in 2002. Poultry exports under the HS heading 0210 had increased to over 200 thousand metric tons per year, or about one half of total poultry imports. HS code 0207 covers "meat and edible offal, fresh, chilled or frozen."

The final report will have to be adopted by the Dispute Settlement Body in the WTO within 30 days. The EU will have up to 30 days to announce its formal position.

Source: USDA/Foreign Agricultural Service, USDA/Economic Research Service, news wires

Korea: Poultry and Poultry Products

As of April 14, 2005, Korea removed an import ban placed on U.S. chilled and frozen poultry products. The ban was implemented on February 24, 2004 after confirmation of highly pathogenic avian influenza in Texas. The low availability of imported chicken products and record high farm gate prices for broilers led to an increase of broiler chick placements. Poultry production estimates are 432,000 metric tons (MT) for 2004, 450,000 MT for 2005 and are forecast at 459,000 MT for 2006.

Imports are forecast to increase by 27 % to 70,000 MT in 2006. Some traders have complained the quality of U.S. products is not as good as it was before the outbreak of HPAI, including increased losses during thawing and quality of U.S. thigh products which don't meet Korean demand.

Denmark, UK, Taiwan, France, Australia, Brazil, Japan, Hungary, and US are the approved suppliers for fresh, chilled or frozen poultry meat and for heat-treated poultry meat. China and Thailand are only approved for heat-treated poultry meat. On April 2, 2005, Korea approved four Brazilian poultry plants to export to Korea and, according to sources, the first trial shipment, of chicken wings and boneless meat, arrived in August 2005.

Between January 2005 and August 20, 2005 Korea imported 15,582 MT of legs from the U.S. and 11,206 MT from Denmark. Wing imports totaled 70 MT from the U.S. and 5,612 MT from Denmark.

Source: USDA/Foreign Agricultural Service

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending September 10, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	398	511	12,146	11,410
Frozen	0	0	113	11
Dried	0	60	489	493
Total	398	571	12,748	11,914

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending September 10, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	89	79	4,848	6,593
Frozen	48	40	705	1,320
Dried	0	0	371	1,813
Total	137	119	5,924	9,726

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending September 10, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	0	0	145	318
Extra Large	5,310	7,040	155,655	130,536
Large	4,270	9,528	242,652	275,637
Medium	3,183	2,502	78,082	92,101
Ungraded	9,090	11,076	84,454	217,944
Misc	0	0	8,053	16,790
Total	21,853	30,146	569,041	733,326

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 10-Sep-05 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,035	1,042	2,077
Last Week	1,369	1,338	2,707
Same week yr ago	1,231	1,346	2,577
To-date/2005	53,462	50,937	104,399
To-date/2004	48,922	48,040	96,962

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	326	0	326
Last Week	289	0	289
Same week yr ago	153	0	153
To-date/2005	9,541	40	9,581
To-date/2004	8,605	90	8,695

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,361	1,042	2,403
Last Week	1,658	1,338	2,996
Same week yr ago	1,384	1,346	2,730
To-date/2005	63,003	50,977	113,980
To-date/2004	57,527	48,130	105,657

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Sep 16, 2005

CHICKEN WITH SKIN ADDED

		--- PRICES ---		---- VOLUME ----	
FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		-	23.00	142,800	-
WTD AVERAGE			23.00		
15-20%					
RANGE	18.00-25.00	14.00-23.00		1,500,400	648,800
WTD AVERAGE	21.74	18.90			
20% OR MORE					
RANGE		-	-	-	-
WTD AVERAGE					

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Sep 16, 2005

CHICKEN WITH SKIN ADDED

		--- PRICES ---		---- VOLUME ----	
FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		21.50	20.00-23.00	545,000	104,000
WTD AVERAGE		21.50	21.00		
15-20%					
RANGE	16.00-21.00	16.00-22.00		1,316,000	676,000
WTD AVERAGE	19.38	18.25			
20% OR MORE					
RANGE		-	16.00	80,000	-
WTD AVERAGE			16.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 SEPTEMBER 2005.

The market tone on tom breast meat firm with offerings short of buyers needs. The destrapped tenderloin market was fully steady to firm and breast trim steady to firm. Demand moderate to good for the limited offerings. The market tone on scapula and wing meat with skin was steady to fully steady for the light to moderate demand. Offerings light and spotty. Trading slow on all items. Trucks continue to be a problem for some resulting in spot premiums to some destinations. Tom full-cut wings traded at 41 cents delivered due to freight considerations.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, SEPTEMBER 16, 2005	RANGE	CODE 1/	PRICE	(000)	PRICE	(000)
DRUMSTICKS, TOMS		R	47.00	40	46.60	200
WINGS FULL-CUT - TOMS		R	32.42	264	32.42	264
WINGS, V-TYPE, TOM		W	44.50	208	44.50	208
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	91.00	40	91.25	160
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
THURSDAY, SEPTEMBER 15, 2005	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	47.00		47.00	40		
WINGS FULL-CUT - TOMS	30.00-34.00		32.42	264		
WINGS, V-TYPE, TOM		W	44.50	208		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	91.00		91.00	40		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
WEDNESDAY, SEPTEMBER 14, 2005	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	47.00		47.00	80		
WINGS FULL-CUT - TOMS		F	31.00	104		
WINGS, V-TYPE, TOM	44.50		44.50	208		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T	91.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
TUESDAY, SEPTEMBER 13, 2005	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	46.00		46.00	80		
WINGS FULL-CUT - TOMS		F	31.00	104		
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	91.00		91.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, SEPTEMBER 12, 2005	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	46.00	40		
WINGS FULL-CUT - TOMS		F	31.00	104		
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	92.00		92.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.